## Get your TAXES done for FREE!

Our IRS-certified tax preparers will help you get the refund you deserve. No hidden fees or charges.

The Human Services Center Mon Valley is pleased to provide:

## FREE TAX PREPARATION

January 30th - April 10th Tuesdays and Wednesdays 9AM - 3PM and 4PM - 7PM

413 Penn Avenue, Turtle Creek, PA 15145

## APPOINTMENTS ONLY.

Schedule now by calling 2-1-1 or visiting PA211.org/VITA

You may qualify if your 2023 total household income was up to \$65,000 or up to \$45,000 if filing as an individual.









## **Documents Needed for Tax Preparation:**

- Photo identification (for you and your spouse, if filing jointly)
- Social Security card or Individual Taxpayer Identification Number (ITIN) for yourself, your spouse, and each person to be claimed on your return
- Birthdates for every person on the return
- W-2 forms for all jobs held in 2023
- All 1099 forms, including income received from unemployment (1099-G), self-employment (1099-NEC, 1099-MISC, 1099-K), social security (1099-SSA), pension & retirement (1099-R), bank account interest (1099-INT), dividends (1099-DIV), and stocks (1099-B)
- Record of tuition payments (1098-T), student loan interest paid (1098-E), plus receipts for postsecondary materials and books
- If you paid for childcare total expenses and name, address, and tax ID number of provider(s)
- Mortgage interest statement and property tax receipts, if you own a home
- Form 1095-A, B, or C with health insurance information, if you received one
- · Local tax forms or any tax booklets you've received in the mail
- Anything that says "This is important for your taxes"
- A copy of last year's tax return (not required, but helpful)
- A 2023 pay stub from each job if available (not required, but helpful)
- If you're Married Filing Jointly, you'll need to bring your spouse to sign the tax returns
- Your bank account number and routing number for direct deposit. This will help you get your refund faster!
- You can also let us know if you would like to open a free Debit Card for your tax refund.