



# AGENDA

- Overview/Inspiration
- Timeline
- Application Process
- Project Development
- Process if Awarded
- Questions

### TIMELINE

Village of Tannersville: DRI Downtown Revitalization Fund Administration Services

Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec
Kick off with Municipality	Solicita busin and pro			Eva	luation and s	election proc	ess	documents	bidding sand bid to s/vendors	Constructio equipme	n/purchase nt phase
							Environm SHPO I	ental and Review			
Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec
Construction/purchase equipment phase				Project close out and distribution requests							
									Monitoring	g reporting	

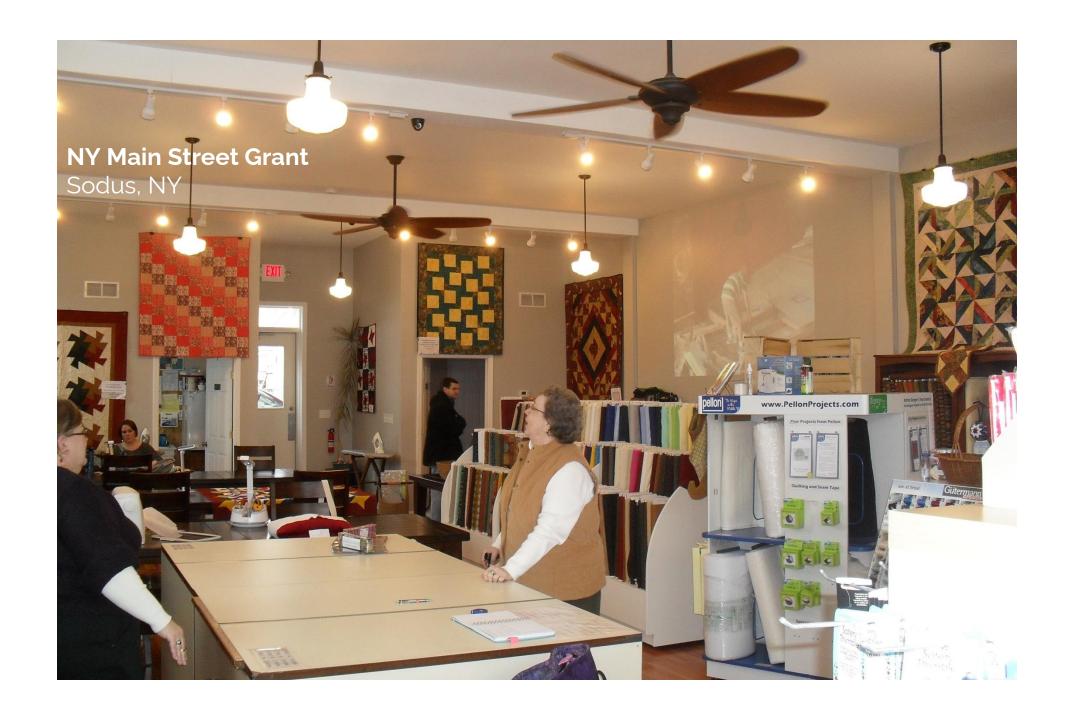
Total Timeline: 22 months

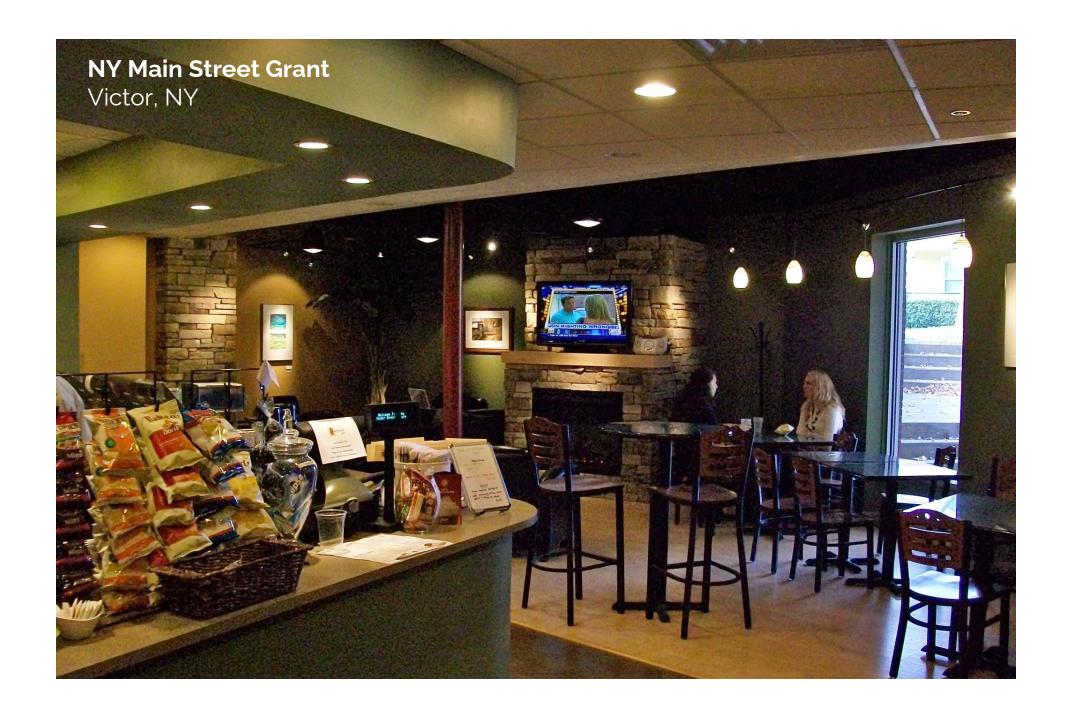
2025











# WHY PROJECTS SUCCEED OR FAIL

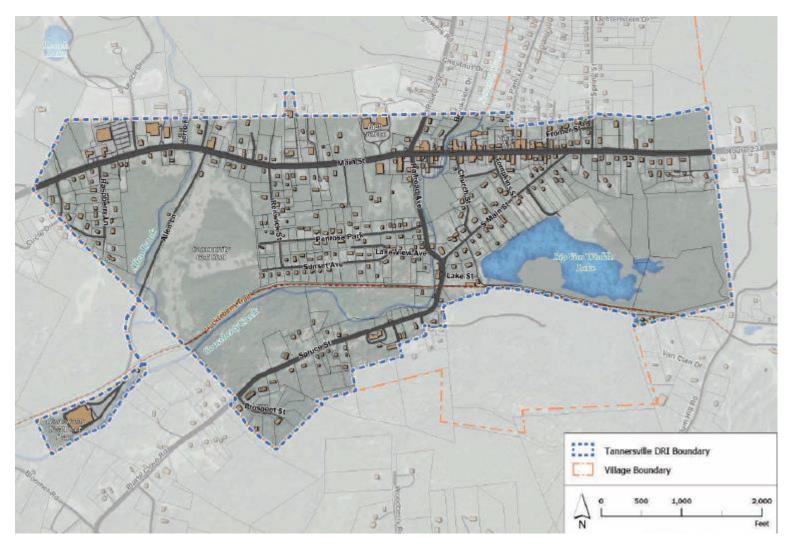
### **Reasons for Success**:

- Clear vision for impact and required scope
- Plans/Specifications and Scope with enough detail – facilitates grant requirements, bidding, local approvals
- Engaged/Responsive Project Sponsor
- Willingness to perform extra administration and to work within the parameters of grant requirements
- Sufficient capital

### Reasons for failure:

- Not meeting above factors
- Site contamination issues

# DRI PROJECT AREA



# REMAINING FUNDING

 Four projects advanced to construction from Round 1 -\$466,938.91 in committed DRF Funds

\$73,061.51 in remaining funding

# ELIGIBLE BUILDING IMPROVEMENTS

- Exterior Improvements
  - Facade, Roof, Windows
  - Signs, Awnings
- Interior Improvements
  - Systems Electrical, Plumbing, HVAC
  - Flooring, Walls, Ceiling
- Must be commercial or mixed-use – commercial & residential
- \$10 \$25K, up to 60% of total eligible project costs



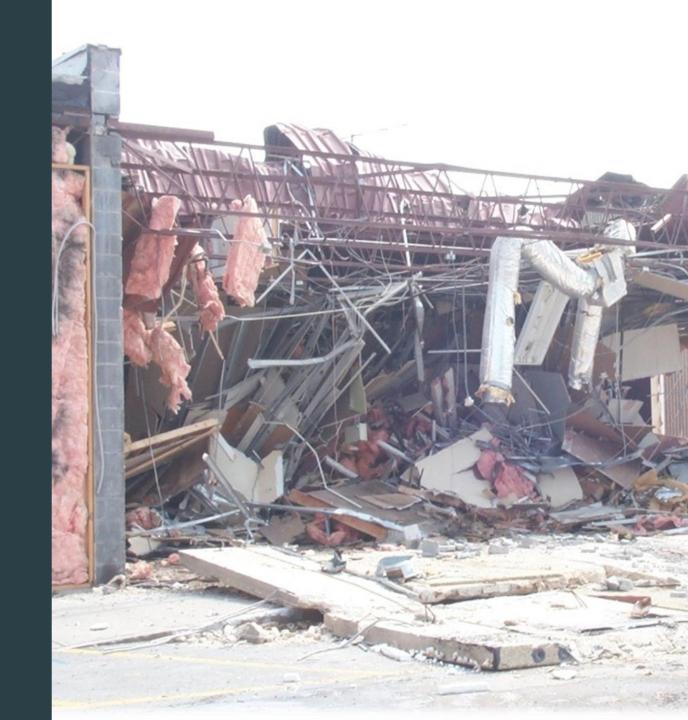
# ELIGIBLE SMALL BUSINESS ASSISTANCE

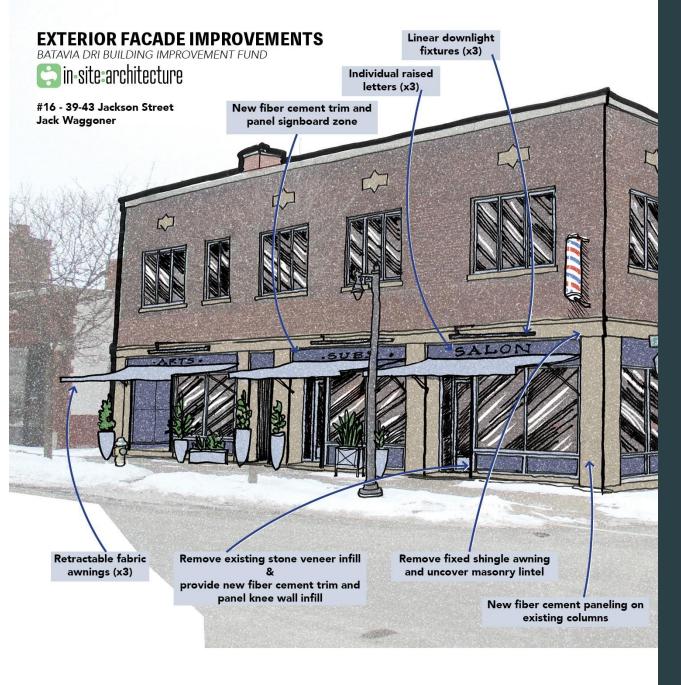
- Equipment with useful life 1year+ and \$2,000+ per unit.
- "Permanent" fixture
- Business plan use case/return on investment
- Competitive "bidding," multiple quotes applies; project development steps do not.
- \$5 \$20K, up to 60% of total eligible project costs.



# INELIGIBLE USE OF FUNDS

- Additions / New Builds, including patios
- Building Demolitions
- Site Work Landscaping, Parking Lots





# ELIGIBLE PROJECT DELIVERY COSTS "SOFT COSTS"

- Design Services
  - Architectural
  - Engineering
- Environmental Testing
- Soft Costs: 18% maximum of the grant awarded funds

Category	Description	Points
Readiness	Projects that provide proof of overall feasibility and readiness such as proof of ownership, documentation that 100% of the financing for the project is in place, reasonable construction timeline.	20
Physical Impact	Projects that are visually prominent downtown, have historic value, are in danger of being lost, bring existing properties into compliance with design guidelines, that are transformative beyond normal maintenance.	20
Economic Impact	Projects leveraging grant funds with private investment that with the assistance of grant funds, will reduce blight and vacancies, contribute to the economic recovery of the target area, or realize a stabilization or expansion of downtown tax base, businesses and/or jobs.	20
Quality of Life	Projects include renovation of upper-story residential units, energy efficiency or accessibility improvements, solar installations and similar activities that achieve Passive House or similar standards.	20
DRI Priorities	Projects that advance goals and priorities of the DRI Investment Strategy.	20
Total		100

### Village of Tannersville Downtown Revitalization Fund Program

### APPLICATION

DUE: March 29th, 4:00 P.M.

**Directions:** Please complete all fields in the application below. Gather and provide all required supporting documentation and include those with the application form. Please complete a separate application form for each property you are requesting funding for. If you require additional space for any responses, please attach an additional sheet and identify the response according to the application question letters and numbers.

Completed applications can be dropped off at Village Hall during business hours or e-mailed to Devin Bulger at dbulger@labellapc.com.

**Property Owner Information** 

Name of business(es):

Name of owner:							
Mailing address:							
Telephone number:	days:		evenings:				
Fax:							
E-mail:							
Business and Property Information							
1. Address of prope	rty:						

### INFORMATION WE NEED FROM YOU

- Application
- Project Documentation
  - Renderings/Sketches of work
  - Proof of Financing
    - Verification of funds or loan letter
  - Current cost estimates





# STATE REQUIREMENTS

- Two Bids
- Environmental
  - SHPO
  - Zoning
  - Ground Contamination
  - Lead/Radon/Asbestos (residential scopes)
- M/WBE/SDVOB
- Asset Maintenance 5 years
  - Maintain Improvements
  - Maintain Occupancy

	i-s:a						
	in - site : architecture. Ip routheater : 2 borden ave. #202 - peny, ny 14530 - 565 237 2614. Finger takes.						
	2017.07.19						
	CHURCH BUILDING 96 Main Street Camden, NY 13316 Owner: Mark Fox						
	SCOPE OF WORK						
	SOOF E OF WORK	06.2017					
-0:0							
1-site and floature (b) rechester . 2 to	rden ave #202 - perry ny 14500 - 565 237 2614	ed on the drawings.					
		drawings.					
	BID PROPOSAL FORM:	head.					
	Issue Date: Wednesday, July 19, 2017	ement work areas.					
Due	Date: Wednesday, August 2, 2017 By: 3 pm	ith Owner.					
CHURCH BUILDING AT 96 MAIN	STREET						
VYMS program, bids must be sub-	all or in person, and a hard copy mailed and received by the due date. Per the mitted to: <b>Ed Flynn at Labella Associates</b> : 300 State Street, Suite 201 XX XXXX). Construction is for summer/fall 2017 with completion by December						
abella Associates will provide hi n.site:architecture (phone, 585.2	alf size drawing sets. For full size drawing sets, contact: <b>Kimberly Kraft at</b> 237.2614).	ed on the drawings. awings,					
The undersigned proposes to prov	ride all labor, material, allowances, transportation and other expenses required	llation.					
for the Church Building at 96 Main	Street, Camden NY, in accordance with the Contract Documents dated July 06,						
	or to the Bid Due date, prepared by In Site: Architecture, for the Base Bid Sum						
of.							
	(S)						
Receipt of Addenda Numbered	is acknowledged.	drawings.					
Scope of work and all owner sup The following cost breakdown is	pplied items are described and annotated in the associated drawings. s required:						
Scope of Work:							
L. General Conditions	s						
	, 17 <del> </del>						
<ol><li>Window Replacement</li></ol>	900771						
Removals	\$						
<ol><li>Repointing work as neces</li></ol>							
<ol><li>Interior finish and trim wor</li></ol>							
<ol> <li>New infill panels at droppe</li> <li>New aluminum clad wood</li> </ol>	ed ceiling locations \$ windows - break down cost into groups as follows:	www.instearch.com					
<ol> <li>New aluminum clad wood</li> <li>Window Types A and</li> </ol>		www.insitearch.com					
<ul> <li>vviiidow ivpes A and i</li> </ul>	8 \$						

3. Entry Door 101

4. Entry Door 102

> Window Type C 3. Window Types D,E, F, and G

1. Demolition and removals 2. Repointing work as necessary 3. Interior finish and trim work as necessary

Demolition and removals 2. Repointing work as necessary

4. New aluminum clad wood door and hardware

## STEP 1: SCOPE DEVELOPMENT ENVIRONMENTAL

- Prepare Work-Write Up / Scope
  - May Require Design Assistance
- Environmental Assessment
  - Environmental testing if necessary
  - Lead Testing if needed
- Historic Preservation
- Zoning/Code Compliance

### 110-120 North Main Street Elmira, NY 14901

### Project Manual

### Client:

James Capriotti

#### Mail Bid Submissions to:

City of Elmira C/O: Ed Flynn LaBella Associates P.C. 300 State Street, Suite 201 Rochester, NY 14614

#### **Project Walkthrough:**

March XXth, 2019

#### **Bids Due:**

Before 4pm on the 5th day of April 2019



Architect: Johnson-Schmidt Architect P.C. 15 E. Market St. Corning, NY 14830 607-937-1946

March 20, 2019

# STEP 2: PROJECT BIDDING

- Village sends Work Write-up out for Bids
  - Applicant selects contractor
  - At least 2 bids
  - Minority & Women, SDVOB Businesses <u>solicitation</u>
- Review Bids/Select Contractor(s)
  - Meet Bid specs
  - Reimbursement based on lowest bid

			Permit Application No,				
WILL AGE OF OUR TON			Applicati	Application Permit Fee \$			
VILLAGE OF CLINTON ONEIDA COUNTY, NEW YORK			Date Paid		20_		
	a **		Correspo	onding Files I	Numbers - If	Applicable	
Approved:		, 20	1000 (1,000)				
Disapproved:			C.H.P.C.	Certificate o	of Appropriate	eness #	
Reason for Decision			Planning	Board #			
Code Enforce	ment Officer		Zoning B	loard of Appe	eals #		1
Applica	tion for	Build	lina c	or Zor	nina	Permit	ŧ .
Permits will not be accepted							
d. The work covered by this e. Upon approval of this ap required scheduled inspection. S inspection throughout the progrunscheduled inspections of the f. No bullding shall be occur and a Certificate of Occupance	olication, the Code Buch permit and ap less of the work and project throughout upled or used in v y shall have been	Enforcement oproved plans d the Code En- the constructi whole or in pa granted by th	Officer will i and specific forcement C ion. art for any p ne Code En	issue a Build cations shall Officer will be ourpose what forcement (	ling Permit to be kept on to allowed to atever until Officer.	o the applicant the premises av make schedule	vailable for ed and
Location:	(Give street numbe	r name and dis	tance from th	te nearest cro	as street \		
# N	faire affect numbe	r, marro, coro cio				-	
Tax Map No.:	Section:	BIC	ock:		Lot:	Zc	one:
APPLICATION IS HEREBY pursuant to the New York St signs, additions or alterations applicant agrees to comply v	ate Uniform Fire	Prevention	and Build ition, or for unces and i	ding Code in a change of regulations.	for the cons of use, as h	struction of bu	uildings, ed . The
(Applicant)						er of owner if n	ot the same.
(Address of applicant)					-		
(Phone number of applicar	nt)		* <u></u>				

### STEP 3: LOCAL APPROVAL

- Apply for local approvals building permit, signs, site plan approval, as applicable
- Contractor and Architect/Engineer support project sponsor through local approval
- Level of detail in scope, plans, specifications, etc. often determined by local requirements

#### VICTOR LOCAL DEVELOPMENT CORPORATION BUILDING IMPROVEMENT PROGRAM INSPECTION REPORT

OWNER(S):

ADDRESS:								
DATE OF (FINAL) (PROGRESS) INSPECTION:								
CONTRACTOR:								
Item	Amount Requested	Amount Recommended	Comments					
TOTAL								
OTHER COMMENTS:								
<u></u>								
This is to notify the Victor LDC that the property improvements identified have been made under the Building Improvement Program and have been performed to my satisfaction.								
PROGRAM INSPECTOR:DATE:								

### STEP 4: REIMBURSEMENT & CLOSEOUT

- Reimbursement Program
  - Pay First: Entire Project
  - Reimbursement at end of project
- Submit Paid Invoices and Cancelled Checks
- Inspection
- Environmental Clearance
- Residential Proof of Rent Level
- Reimbursement 4 weeks

